Academic Affairs Kuali Build CoP

A Community of Kuali Build Users to Connect, Collaborate and Create

Center for Operational Excellence | July 16, 2025

kuali
BUILD

About

Academic Affairs Kuali Build Community of Practice
"A community of Kuali Build users to connect, collaborate and create."

Designed to support the refreshed Strategic Plan and strategy for **Operational Alignment**.
Deploy common tools and structures to enable flexibility and efficient coordination with local solutions, also making it easier to work across the university and extend the reach of ideas and activities.

Connect: -Build Community -Grow Resources -All Experience Levels

Collaborate: -Bring Qs & As -Learn by Collective Experience -Share Lessons Learned

Create: -Build Better Apps -Improve Workflows -Reduce Waste

Contents

* Introductions

* What's New?

* Builder Shares

* Open Q&A

Introductions

- Name

- Unit

- What's your Kuali connection?

What's New?

News!

Kuali Announcements

- **Data Lookup (multi-select) Improvements**

- **Skip Workflow Step When Group is Empty (option)**

- **June 2025 Release Update**

- **Fully Invisible Sections**

- **App Permissions Redesigned**

- **Data Lookup (Multiselect) Gadget Improvements**

Builder Shares

Builder Discussions

Original API Files

- Setup Issues?
- Storage locations?

Developer Notes

- How do you document any Dev notes for your KB app?

Open Q & A – Discussion

Next Session

Aug 20th 3:00pm

3rd Wednesdays, 3:00pm - 3:50pm

Join the conversation online or zoom:
CHAT via MS Teams: AA Kuali Build CoP
MTGs via Zoom: https://ucsd.zoom.us/j/91716687161

2025 Meetings
Wed, Feb 19, 3:00pm
Wed, Mar 19, 3:00pm
Wed, Apr 16, 3:00pm
Wed, May 21, 3:00pm
Wed, Jun 18, 3:00pm
Wed, Jul 16, 3:00pm
Wed, Aug 20, 3:00pm
Wed, Sep 17, 3:00pm
Wed, Oct 15, 3:00pm
Wed, Nov 19, 3:00pm

Thank you!

Kevin Waldrop
kwaldrop@ucsd.edu

CoP Suggestions for New Kuali Builders

Waldrop, Kevin 5/21 3:03 PM

Today's CoP Topic - What would you suggest for a new Kuali Builder?

As part of today's CoP Introductions, we are asking each attendee to reply to this question. Do you have advice, a tip, a link, an idea for someone new to Kuali Build? How can we help our new Builders? Add your comments below, and thank you!

Hendricks, Nicole 5/21 3:08 PM
Shadow a Kuali SME and utilize the APIs

Erickson, Nickolaus 5/21 3:08 PM
If you have the opportunity, chat with other builders to see what they have done. If you're a visual person, write out off Kuali workflow how you want a form to go and then start plugging things into the workflow to see that it works the way you wanted. Test test test before sending out.

CoP Suggestions for New Kuali Builders

Schroeder, Mindy 5/21 3:09 PM

Kuali is finicky. When you're working on the workflow, you can lose your work if the workflow isn't saved. Make sure you have someone show you how to save it so you don't lose it.

Weems, Bonnie 5/21 3:09 PM

Search the documentation before Google. They do a pretty good job keeping it up-to-date and the platform options are constantly changing

Hoffmann, Giulia 5/21 3:09 PM

Test out whatever forms you've built with some colleagues first before you go live! Lots of different types of colleagues/across various units so you can see if there are any issues with various people viewing things, etc.

Levy, Katherine 5/21 3:12 PM

See if someone else has a form with features or fields you like and use it as a baseline to get started.

CoP Suggestions for New Kuali Builders

Website:
"AA Kuali Build CoP"

Drawer:
"Kuali.Co Links"

Knowles, Margarita   5/21 3:16 PM
It was easy to learn, and fun to build forms.

Waldrop, Kevin   5/21 3:55 PM
(Watch a video, links here) Start small! Create a simple form with 1 or 2 steps in the workflow and watch it work! It gives a great boost to add another step, and keep growing your experience!

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Academic Affairs Kuali Build Community of Practice (AA KB CoP)

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THANK YOU all for attending today! The AA Kuali Build CoP web page has been updated and the slides are available. Have a great rest of your week and an **enjoyable long weekend** ahead!